

ANNUAL REPORT 2025



European Bus Data

**Annotated
Sample**

**Alternative Drivelines for buses
>8 tonnes GVW**

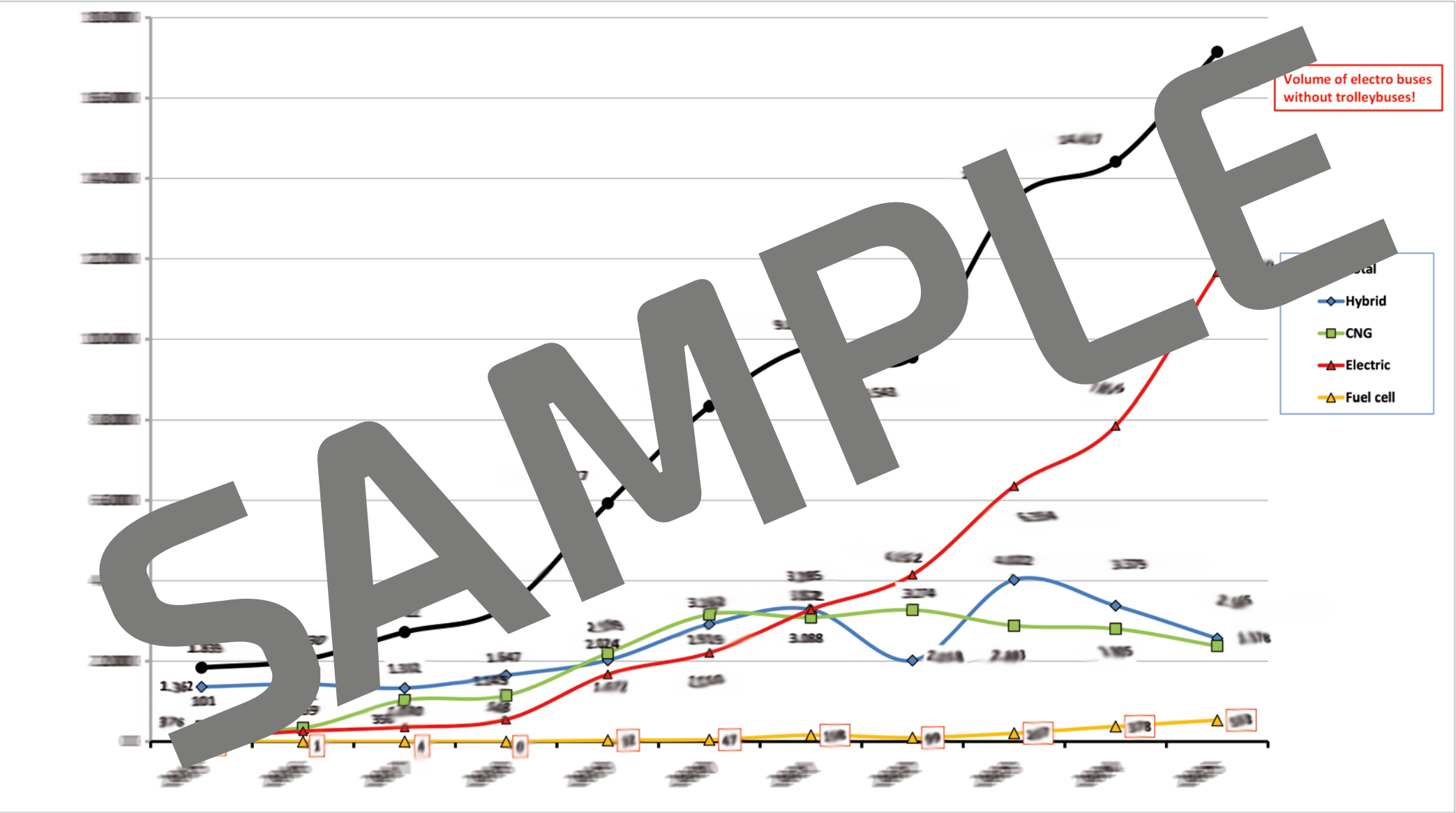
What's included in the full report?

This sample shows illustrative extracts (one driveline/segment/year). The full report provides **coverage** across **all included countries, segments, drivelines** and **years**, including the complete set of tables and charts included in the report scope.

- Analyses alternative drivelines 2015-2025
- Total numbers of "not-diesel" buses
- Development shares Alternative Drivelines
- Registrations figures in EU27 + UK + ICE + NO + CH + SRB + UA, 2024-2025 >8t
- Electric buses 2013-2025, by maker/country
- Hydrogen buses in 2013-2025, by maker/country

Development of Alternative Drivelines, GVW >8t

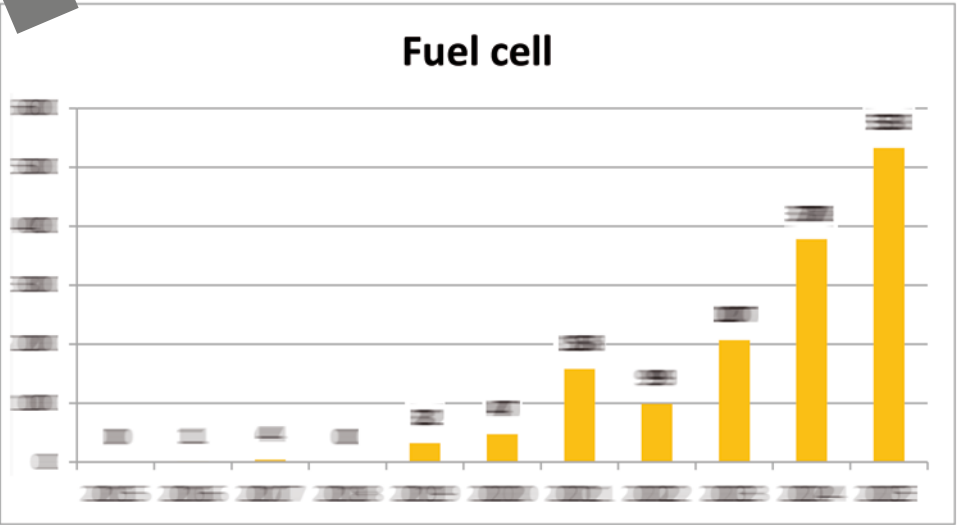
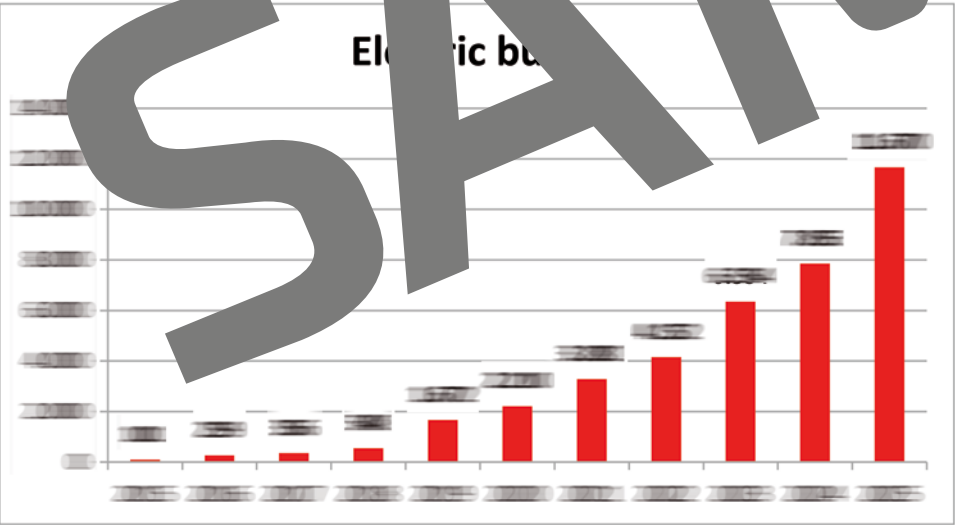
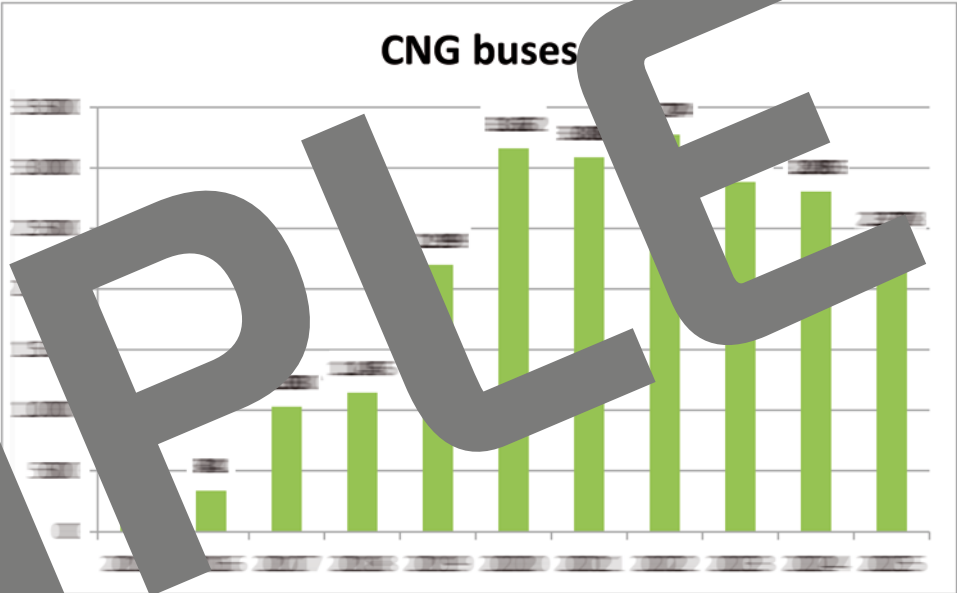
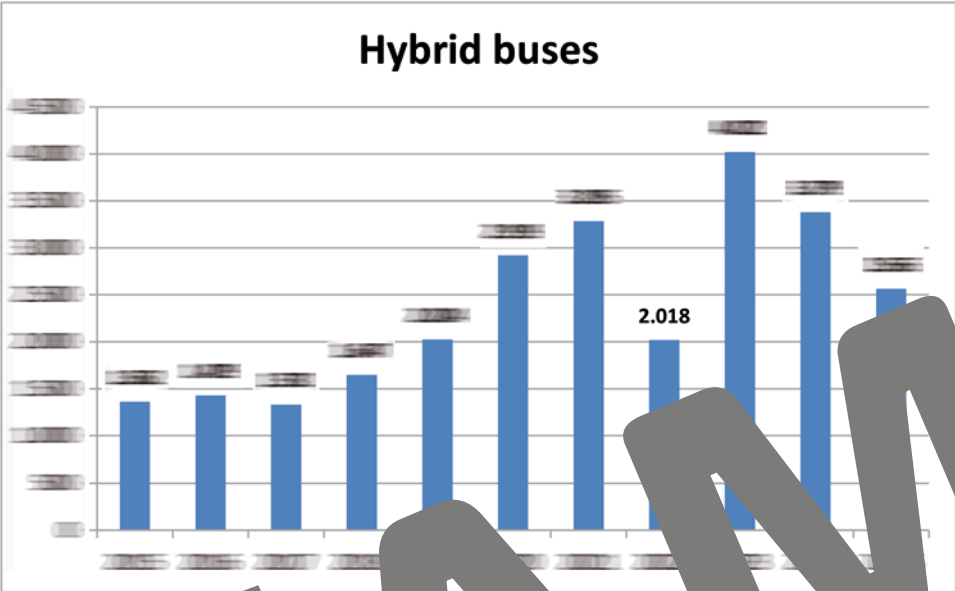
Years 2015-2019: Western-Europe + Poland / Years 2020-2025: EU27+UK+ICE+NO+CH



Development of Alternative Drivelines, GVW >8t



Years 2015-2019: Western-Europe + Poland / Years 2020-2025: EU27+UK+ICE+NO+CH

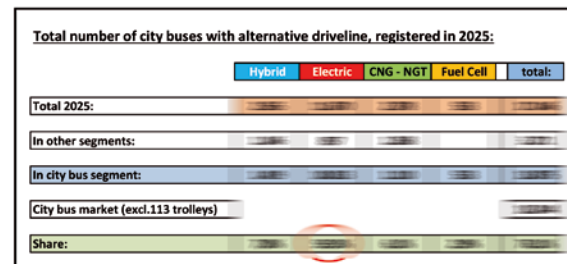
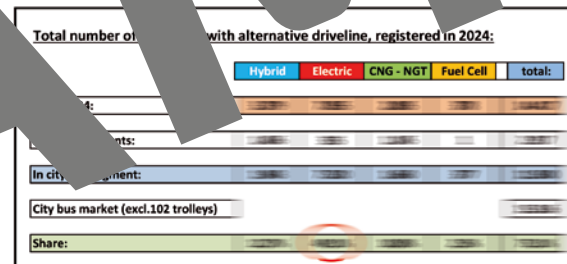
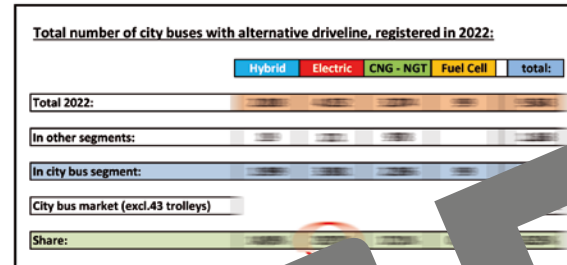
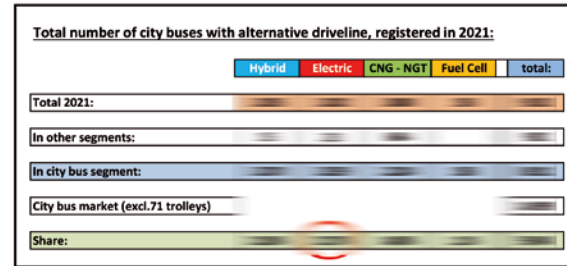


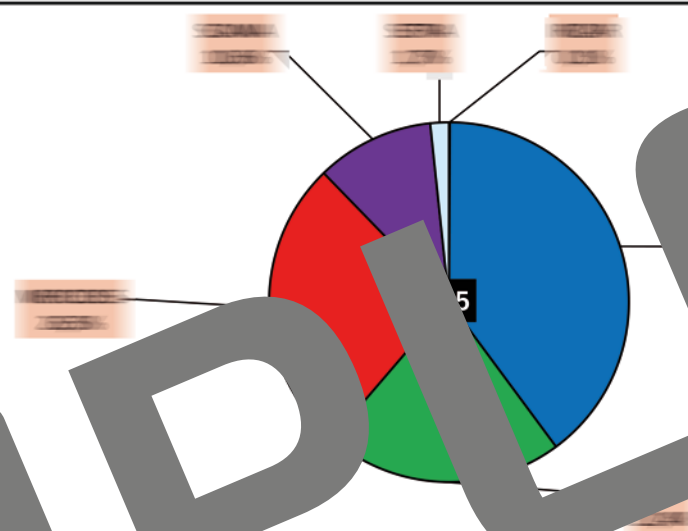
Volume of electric buses without trolleybuses

Total number "not-diesel"-buses, registered in 2024



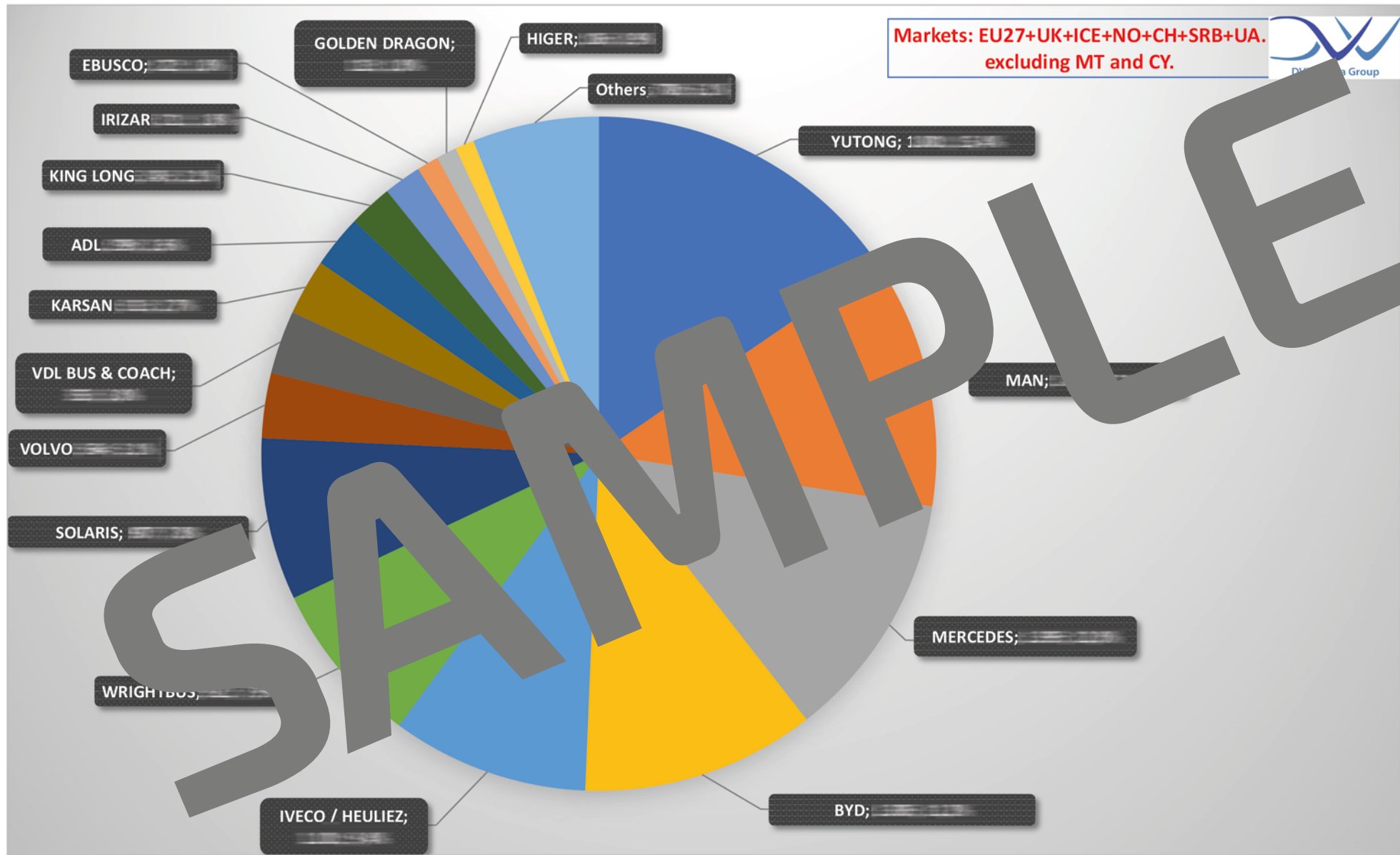
	Hybrid	Electric	CNG - NGT	Fuel Cell	total:
Germany	1200	1200	1200	1200	4800
France	1200	1200	1200	1200	4800
Italy	1200	1200	1200	1200	4800
United Kingdom	1200	1200	1200	1200	4800
Spain	1200	1200	1200	1200	4800
Sweden	1200	1200	1200	1200	4800
Netherlands	1200	1200	1200	1200	4800
Belgium	1200	1200	1200	1200	4800
Luxemburg	1200	1200	1200	1200	4800
Portugal	1200	1200	1200	1200	4800
Austria	1200	1200	1200	1200	4800
Switzerland	1200	1200	1200	1200	4800
Norway	1200	1200	1200	1200	4800
Greece	1200	1200	1200	1200	4800
Denmark	1200	1200	1200	1200	4800
Ireland	1200	1200	1200	1200	4800
Finland	1200	1200	1200	1200	4800
Poland	1200	1200	1200	1200	4800
Portugal	1200	1200	1200	1200	4800
Romania	1200	1200	1200	1200	4800
Czech Republic	1200	1200	1200	1200	4800
Slovakia	1200	1200	1200	1200	4800
Hungary	1200	1200	1200	1200	4800
Croatia	1200	1200	1200	1200	4800
Romania	1200	1200	1200	1200	4800
Bulgaria	1200	1200	1200	1200	4800
Slovenia	1200	1200	1200	1200	4800
Total:	12000	12000	12000	12000	48000





IRIZ		
IVECO		
MAN		
MERCEDE		
SCANIA		
TRA		
Others		
Total		

Total registrations of electric buses in 2025 GVW >8t - Total Volume: 1,150
By manufacturer



GVW >8t, by country



Without Trolleybuses!

[illegible]

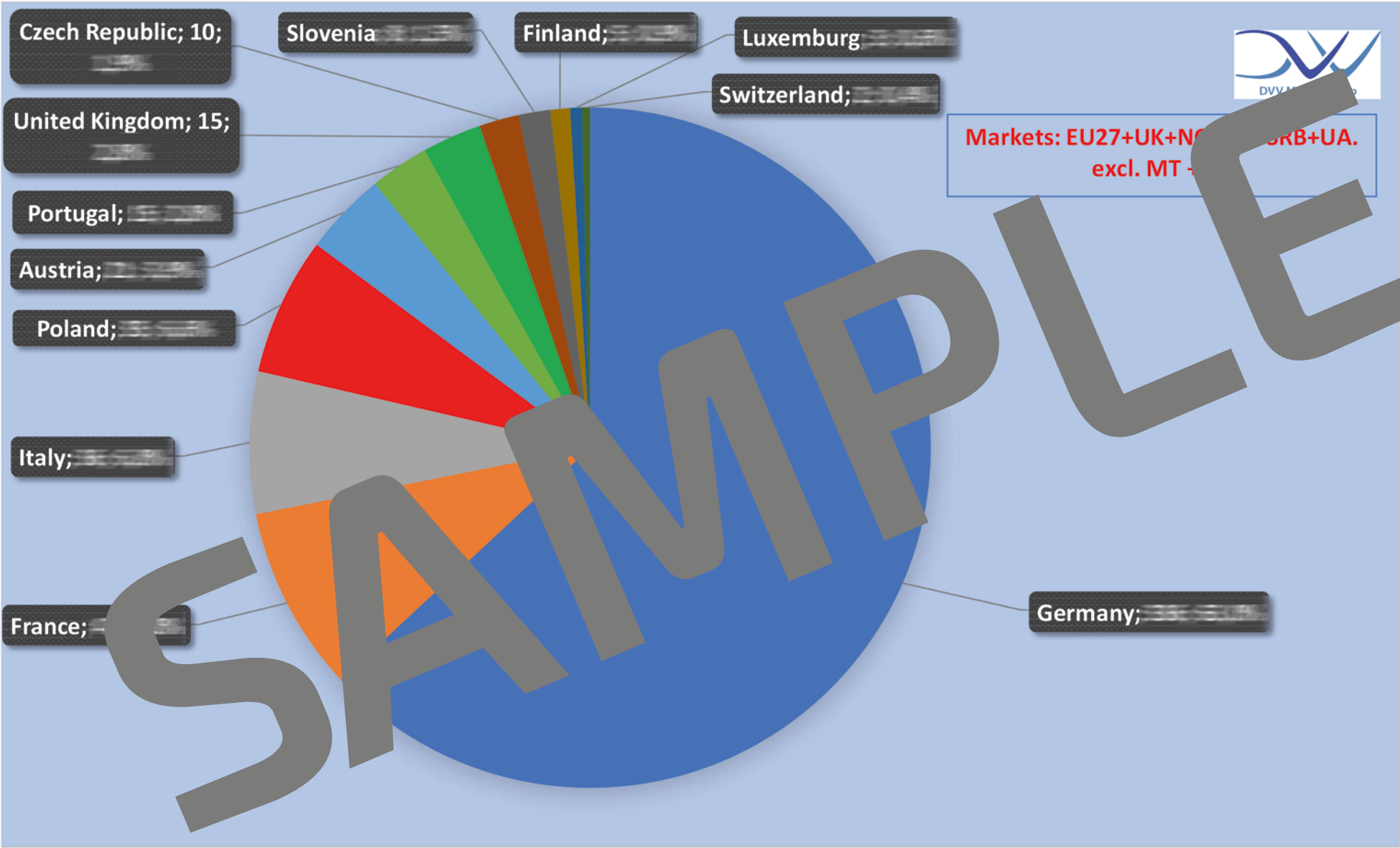
excluding: CY and MT

Specification of "Others":

[illegible][illegible]

Registrations of Hydrogen buses in 2025 GVW >8t - Total Volume:

By country



Total registrations of hydrogen buses in 2013 upto and including 2025
GVW >8t, total per year



	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Total
Alexander Dennis											200			200
Arthur (PL)												4		4
Autosan (PL)														11
Caetano (P)											300	300		600
Hyundai (KOR)										1				1
Irizar (ES)														11
Mercedes (DE)	3	1										100	100	204
Neso Bus (PL)										11	200	100	200	511
Rampini													100	100
Safra (FR)								65	77	55			33	227
Solbus (BE)							100		307	304	77	200	200	687
Van Hool (BE)					4		201	307	201	100	304	11	44	1068
VDL B							4							4
Wrightbus (UK)									701	101	100	304	100	1206
Others													100	100
	3	1			4		404	407	1208	99	2007	3005	3005	10002

Years 2013-2019: Western-Europe + Poland / Years 2020 - 2025: EU27+UK+ICE+NO+CH (excl. MT + CY)

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For complementary datasets in Excel format, visit:
www.nana-online.de/european-bus-data



NaNa online

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