

**ANNUAL
REPORT**

2024



**European
Bus Data**

**Market Information
European Bus & Coach Markets
>8 tonnes GVW**



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Chapter 3: Analysis Segments by major country

1. Netherlands
2. Belgium
3. Luxemburg
4. United Kingdom
5. Norway
6. Sweden
7. Finland
8. Denmark
9. France
10. Germany
11. Switzerland
12. Austria
13. Spain
14. Italy
15. Poland

Chapter 4: Segments in detail 2024

1. City buses, GVW >8t and <15t
2. City buses, GVW >15t
3. City buses, articulated
4. City buses, double deckers
5. City buses, complete
6. Intercity buses, GVW >8t and <15t
7. Intercity buses, GVW >15t
8. Intercity buses, complete
9. Coach, single deck, GVW >8t and <15t
10. Coach, single deck, GVW >15t
11. Coach, single deck, GVW >15t, 2 axles
12. Coach, single deck, GVW >15t, 3 axles
13. Coach, double deckers
14. Coach, complete
15. Total of all segments in 2024

Chapter 5: Segments in detail 2023

1. City buses, GVW >8t and <15t
2. City buses, GVW >15t
3. City buses, articulated
4. City buses, double deckers
5. City buses, total
6. Intercity buses, GVW >8t and <15t
7. Intercity buses, GVW >15t
8. Intercity buses, total
9. Coach, single deck, GVW >8t and <15t
10. Coach, single deck, GVW >15t
11. Coach, single deck, GVW >15t, 2 axles
12. Coach, single deck, GVW >15t, 3 axles
13. Coach, double deckers
14. Coach, total
15. Total of all segments in 2023

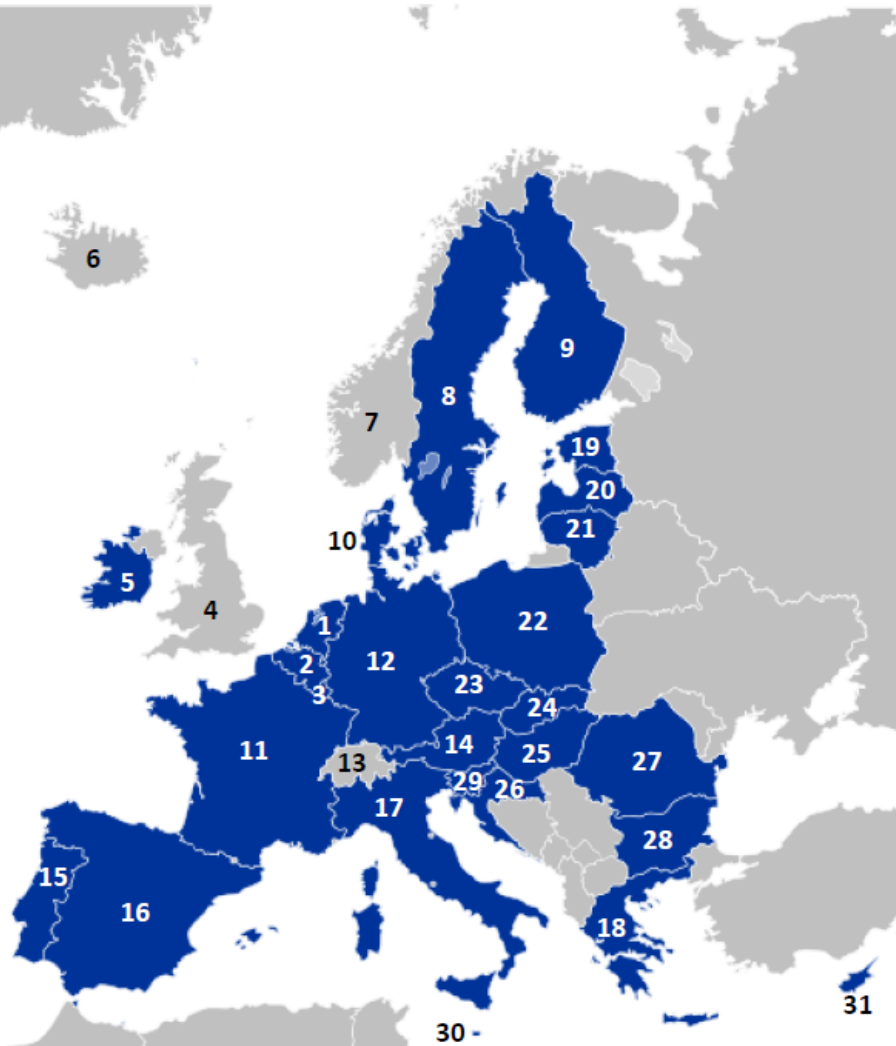
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1. Mercedes (DE)
2. Setra (DE)
3. Daimler Buses (DE)
4. Iveco Bus (FR/IT)
5. MAN Bus (DE)
6. Neoplan (DE)
7. MAN Truck & Bus (DE)
8. Volvo (SE)
9. Scania (SE)
10. Alexander Dennis (UK)
11. Van Hool (BE)
12. VDL Bus & Coach (NL)
13. Temsa (TR)
14. Solaris (PL)
15. Otokar (TR)
16. Irizar (ES)
17. Isuzu (TR)
18. Yutong (CN)
19. BYD (CN)
20. King Long (CN)
21. Wrightbus (UK)
22. Switch Mob./Optare (UK)
23. Ebusco (NL)
24. Karsan (TR)
25. SOR Libchavy (CZ)

Chapter 8: Registrations 2023 and 2024



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|-----|----------------|-----|-----------|
| 1. | Netherlands | 17. | Italy |
| 2. | Belgium | 18. | Greece |
| 3. | Luxemburg | 19. | Estonia |
| 4. | United Kingdom | 20. | Latvia |
| 5. | Ireland | 21. | Lithuania |
| 6. | Iceland | 22. | Poland |
| 7. | Norway | 23. | Czech Rep |
| 8. | Sweden | 24. | Slovakia |
| 9. | Finland | 25. | Hungary |
| 10. | Denmark | 26. | Croatia |
| 11. | France | 27. | Romania |
| 12. | Germany | 28. | Bulgaria |
| 13. | Switzerland | 29. | Slovenia |
| 14. | Austria | 30. | Malta |
| 15. | Portugal | | |
| 16. | Spain | | |

These are the EU27 countries + UK + Iceland + Norway + Switzerland