# WORLD INVESTMENT STUDY TRANSPORT & LOGISTIC

Top 150 logistics shares in the focus of the fund industry – new edition 2022/23!

New edition – preorder now and get 20% subscription discount!

<u>The</u> unique overview of listed companies from the logistics sector! Information • Authorities • Reportable Shareholders • Financial Figures

**Available separately:** Exclusive data matrices of logistics-related investments of the international fund industry, available for ten different market segments!













#### **IMPRINT**

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#### WORLD INVESTMENT STUDY TRANSPORT AND LOGISTIC: MATRICES+

(Excel Data Matrices from ten different market segments)

Publication Date: Order-related

Author: Norbert Paulsen (AfU Research GmbH)

As an editor of the business news agency *vwd*, the capital market publication *Börsen-Zeitung*, the mid-tier magazine *impulse*, as head of Investor Relations/Public Relations at *Buderus AG*, as well as years of cooperation with the *DVZ Deutsche Verkehrs-Zeitung*, the author has a wide range of relevant experience in the fields of logistics and funds.

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# WORLD INVESTMENT STUDY TRANSPORT & LOGISTIC

Top 150 logistics shares in the focus of the fund industry – new edition 2022/23!

Are you looking for an overview of the 150 largest listed companies in the logistics sector? The updated World Investment Study Transport and Logistic 2022/23 provides you with all the relevant information in a clearly structured format! New to this edition is the inclusion of share price graphs and stock market

values within the company profiles. The study is based on two extensive databases of the author Norbert Paulsen (AfU Research GmbH), whose data go back to 1996:

#### Company database

Includes current master data, descriptions, key figures on all listed companies in the D/A/CH region and almost all companies in the major European indices.

In addition, it includes the most important companies from the USA, Canada, China and Japan – a total of around 3,300 companies. It contains a further 8,500 listed companies and around 23,000 unlisted companies and foundations with master data.

The database stands out due to its large size as well as the timeliness and transparency of its data!

#### Fund ownership database

Comprises the entire portfolios of more than 48,000 investment funds worldwide, including all funds under German law and all U.S. funds with investments in equities in the D/A/CH region.

With this data and its sources, you gain deep market insights that are indispensable for your (competitive) analysis!

The study itself provides a unique overview of the listed companies associated with the logistics industry.

#### Your benefit:

- ✓ Identification of potentials as well as interesting shares from the growth sector logistics
- ✓ Decision support for logistics companies that want to invest in their traditional sector
- ✓ Deep insights into the specific market environment for competitive analyses for listed logistics companies and for all related market participants
- ✓ Overview for all non-listed companies dealing with equity financing through the issuance of shares

### 150 SHARES IN THE SPOTLIGHT

#### Top logisticians (page 13)

DSV Panalpina A/S Deutsche Post AG

Kühne + Nagel International AG

Expeditors International of Washington Inc.

GXO Logistics, Inc. XPO LOGISTICS, INC.

#### Generalists (page 20)

Sinotrans Ltd.

NTG Nordic Transport Group A/S

DFDS A/S

BREMER LAGERHAUS-GESELLSCHAFT -

Aktiengesellschaft von 1877-Müller - Die Iila Logistik AG

Bolloré S.A. Getlink SE

ID Logistics Group Clipper Logistics Plc Wincanton Plc

Compania de Distribucion Integral Logista S.A.

Kerry Logistics Network Ltd. Irish Continental Group PLC

Atlantia S.p.A. Logwin AG BVZ Holding AG

Imperial Logistics Limited Nippon Express Holdings, Inc. Waberer's International Nyrt. Werner Enterprises Inc.

C.H. Robinson Worldwide Inc. J.B. Hunt Transport Services, Inc.

Ryder System, Inc.

#### Courier/Express/Post (page 43)

bpost S.A. Royal Mail PLC Poste italiane SpA

YAMATO HOLDINGS CO., LTD.

InPost S.A. PostNL N.V.

Österreichische Post AG

CTT - Correios de Portugal S.A. Old Dominion Freight Line Inc. United Parcel Service Inc. FedEx Corp.

#### Air transport (page 54)

Qantas Airways Ltd.

Fraport AG Frankfurt Airport Services

Worldwide

Deutsche Lufthansa Aktiengesellschaft

SAFRAN S.A.

International Consolidated Airlines Group S.A.

Cathay Pacific Airways Ltd.

Airbus Group SE Flughafen Wien AG PJSC Aeroflot Flughafen Zürich AG Ferrovial S.A.

Aena S.A.

TURKISH AIRLINES, INC.

Boeing Co.
Delta Air Lines, Inc.

American Airlines Group Inc. Howmet Aerospace Inc. United Airlines Holdings, Inc.

#### Maritime traffic (page 74)

Euronav S.A. EXMAR NV Frontline Ltd.

A.P. Möller - Maersk A/S

MPC Münchmeyer Petersen Capital AG

HAMMONIA Schiffsholding AG EUROKAI GmbH & Co. KGaA Hamburger Hafen und Logistik AG

Hapag-Lloyd AG
Ernst Russ AG
Lloyd Fonds AG
Tallinna Sadam AS
AS Tallink Grupp
Cargotec Corp.
Wärtsilä Oyj

Piraeus Port Authority S.A.

Thessaloniki Port Authority S.A.
Orient Overseas (International) Ltd.
China Merchants Port Holdings Company
Limited

Limited

MPC Container Ships ASA

DNB Bank ASA

Wallenius Wilhelmsen Logistics ASA

BW LPG Ltd.

#### Rail Transport (page 98)

SBF AG Vossloh AG

Schaltbau Holding AG

Alstom S.A.

Canadian Pacific Railway Ltd. Canadian National Railway Co.

Stadler Rail AG

Norfolk Southern Corp. Union Pacific Corp.

CSX Corp.

#### Logistics-affine companies (page 110)

Qube Holdings Limited KION GROUP AG Clean Logistics SE

Deufol SE DEUTZ AG Jungheinrich AG

Aves One AG KROMI Logistik AG

PALFINGER AG

SC Klaipedos Nafta

Kapsch TrafficCom AG

#### Commercial vehicles (page 123)

Daimler AG VOLKSWAGEN AG STS Group AG Schaeffler AG ElringKlinger AG JOST Werke AG Knorr-Bremse AG TRATON SE

Sono Group N.V.

Valeo S.A.
Stellantis N.V.
Toyota Motor Corp.
Magna International Inc.
SAF-HOLLAND SE
Frauenthal Holding AG

AB Volvo

Autoneum Holding AG Ford Motor Co. General Motors Co. PACCAR Inc. VGP N.V.

#### Logistics real estate (page 144)

Intervest Offices & Warehouses nv

MONTEA S.C.A. SICAFI Warehouses De Pauw NV/SA

Warehouses Estates Belgium S.C.A.

Deutsche Industrie REIT-AG

Segro PLC

The Wharf Holdings Ltd.

CORESTATE Capital Holding S.A.

B&S GROUP S.A.

Shurgard Self Storage SA Koninklijke Vopak N.V.

Merlin Properties SOCIMI S.A.

ProLogis, Inc.

#### Digitalision (page 158)

Wisetech Global Limited

JD.com Inc.

SAP

Software AG SUSE S.A. PRO DV AG Funkwerk AG ORBIS AG PSI Software Frequentis AG Indra Sistemas S.A.

Microsoft Corp. Oracle Corp. Apple Inc.

#### C.H. Robinson Worldwide, Inc.

#### **Company Profile**

Sample

C.H. Robinson Worldwide, Inc. is a global transport and logistics services provider. The business is based on a logistics platform with around 73,000 contracted transport companies, including freight forwarders, railways (predominantly providers of intermodal services) as well as sea and air freight companies. Depending on the customers' needs and their supply chain requirements, the appropriate mode of transport is selected and contracted for each shipment. The integral part of the transport services also includes value-added logistics services such as freight consolidation, customs clearance, supply chain consulting and analysis, optimisation and reporting. Most of the global network works with a single global technology platform called Navisphere. In addition to transportation and logistics services, C.H. Robinson Worldwide offers fresh fruit sourcing services under the brand name Robinson Fresh.

#### **General Information**

Address: Charlson Road 14701 Contact: Robert Houghton Country: USA 55347 Eden Prairie, MN Sector: Freight transport E-Mail: robert.houghton@chrobinson.com Internet: www.chrobinson.com Phone: +1-952-683-2800 Fiscal Year End: 31.12.

#### **Authorities**

Executive Board: Ben Campbell, Michael Castagnetto, Jeroen Eijsink, Angela K. Freeman, Jordan T. Kass, Michael W. Neill, Christopher J. O'Brien, Mac Pinkerton, Arun Rajan, Michael J. Short, Mike Zechmeister, Bob Biesterfeld Supervisory Board: Scott P. Anderson, Bob Biesterfeld, Kermit Crawford, Wayne M. Fortun, Timothy C. Gokey, Jodeen A. Kozlak, Brian P. Short, James B. Stake, Mary J. Steele Guilfoile, Paula Tolliver

#### Reportable Shareholders

Ordinary Shares: own shares (27.91%), BlackRock, Inc. (13.90%), The Vanguard Group (12.01%), First Eagle Investment Management, LLC (8.15%), State Street Corporation (7.19%)

New!

Stock Price\*

Developme	Development of Share Capital							
Date	Number of Shares	Capital	Currency					
currently	179,206,000	17,920,600	USD					
12/2020	179,232,000	17,923,200	USD					
12/2019	179,380,000	17,938,000	USD					
12/2018	179,400,000	17,940,000	USD					

#### **Listed Securities**

ISIN WKN **Security Name** 

US12541W2098 A0HGF5 C.H. Robinson Worldwide Inc. R...



#### Market Value

Date Currency Value in m 19.09.2022 EUR 18.458



Financial Figures					
in m USD	2021	2020	2019	2018	2017
Accounting (as at 31.12.)	US-GAAP	US-GAAP	US-GAAP	US-GAAP	US-GAAP
Revenue	23,102.14	16,207.11	15,309.51	16,631.17	14,869.38
Net Profit	844.25	506.42	576.97	664.51	504.89
EPS	6.54	3.77	4.28	4.84	3.62
Dividend	2.08	2.04	2.01	1.88	1.81
Cashflow	94.96	499.19	835.42	792.90	384.00
Total Assets	7,028.11	5,144.26	4,641.06	4,427.41	4,235.83
Equity Ratio (%)	24.85	31.17	30.07	30.12	27.65
Employees (number)	16,877	14,888	15,427	15,262	15,074

\* Source: Berlin Stock Exchange

03.10.2022 Page I AfU Logistics Study

#### Bolloré S.A.

#### **Company Profile**

Rooted in 1822, Bolloré S.A. represents one of the world's largest groups. Its business activities are focused on three segments: Transport & Logistics, Communications, and Power Storage & Systems. In the Transport & Logistics segment, Bolloré is active in ports, freight forwarding and railways in more than 100 countries in Europe, Asia, Africa and North and South America. The company is also a major player in petroleum logistics in Europe. The communications division consists primarily of the shareholding in Vivendi S.A. (slightly less than 30 per cent), which holds leading market positions in the music, pay-TV, advertising, publishing and mobile video games businesses. In the Power Storage and Systems segment, Bolloré is involved in the production of LMPR electric batteries, clean transport solutions and the marketing of energy storage solutions.

#### **General Information**

Address: Tour Bolloré, quai de Dion-Boutor Contact: Daniel Lallemand Country: Frankreich
92811 Puteaux cedex E-Mail: daniel.lallemand@fr.dti.bollore.com Sector: Conglomerates
Internet: www.bollore.com Phone: +33-1-4696-4433 Fiscal Year End: 31.12.

#### **Authorities**

Executive Board: Cyrille Bolloré

Supervisory Board: Cyrille Bolloré (chair), Yannick Bolloré (deputy), Cedric de Bailliencourt (deputy), Nicolas Alteirac, Sébastien Bolloré, Marie Bolloré, Chantal Bolloré, Virginie Courtin, Sophie Johanna Kloosterman, David Macmillan, Céline Merle-Béral, Alexandre Picciotto, Francois Thomazeau

#### Reportable Shareholders

Ordinary Shares: Vincent Bolloré (64.26%), Yacktman Asset Management LP (5.47%), Orfim (5.26%)

New!

Development	of Share Capital		
Date	Number of Shares	Capital	Currency
currently	2,947,446,874	471,591,500	EUR
12/2020	2,946,208,874	471,393,419	EUR
12/2019	2,944,598,874	471,135,819	EUR
12/2018	2,929,569,051	468,731,048	EUR

#### **Listed Securities**

ISIN WKN Security Name

FR0000039299 875558 Bollore S.A. Actions Port. EO ...



#### Market Value

**Date Currency Value in m** 19.09.2022 EUR 14,036



Financial Figures					
in m EUR	2021	2020	2019	2018	2017
Accounting (as at 31.12.)	IFRS	IFRS	IFRS	IFRS	IFRS
Revenue	19,771.50	24,109.40	24,843.40	23,024.40	18,325.00
Net Profit	6,062.00	425.60	237.40	235.40	694.90
EPS	2.07	0.15	0.08	0.08	0.24
Dividend	0.06	0.06	0.06		0.06
Cashflow	1,925.40	2,232.80	2,580.60	1,998.60	2,067.00
Total Assets	57,631.60	57,869.00	58,169.70	55,429.40	55,507.00
Equity Ratio (%)					
Employees (number)	73,000	79,000	84,000	81,000	59,411

\* Source: Berlin Stock Exchange

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#### bpost S.A.

Sample

#### **Company Profile**

bpost S.A. describes itself as Belgium's leading postal company and growing logistics partner for parcels and omni-commerce in Europe, North America and Asia. The Mail & Retail segment collects, transports, sorts and distributes letters, printed matter, newspapers and magazines in Belgium as well as parcels from the other business units. Distribution is carried out through post offices and the Ubiway retail network. Value-added services and the range of banking and financial products offered under an agency agreement with bpost bank and AG Insurance complete the service portfolio. "Parcels & Logistics Europe & Asia" deals with last mile and express delivery in Belgium and the Netherlands as well as e-commerce logistics. "Parcels & Logistics North America" represents e-commerce logistics in North America and Australia. Both regional segments also offer cross-border services for parcels and international mail.

# General Information Address: Contact: Antoine Lebecq Country: Belgien B-1000 Brussels E-Mail: investor.relations@bpost.be Sector: Freight transport

Phone: +32-2-276-2985

#### **Authorities**

Internet: www.bpost.be

Executive Board: Nicolas Baise, Henri de Romrée, James Edge, Mark Michiels, Jean Muls, Kathleen Van Beveren, Dirk Tirez Supervisory Board: Audrey Hanard (chair), David Cunningham, Lionel Desclée, Jos Donvil, Mohssin El Ghabri, Laurent Levaux, Jules Noten, Sonja Rottiers, Mike Stone, Dirk Tirez, Caroline Ven, Sonja Willems

#### **Reportable Shareholders**

Ordinary Shares: Belgian Federal government (51.04%)

Developme	Development of Share Capital							
Date	Number of Shares	Capital	Currency					
currently	200,000,944	364,000,000	EUR					
12/2020	200,000,944	364,000,000	EUR					
12/2019	200,000,944	364,000,000	EUR					
12/2018	200,000,944	364,000,000	EUR					

Listed	Securities
LIJCCU	occui itics

ISIN WKN Security Name
BE0974268972 A1W0FA bpost S.A. Actions Nom. Compar...

New!

#### Market Value

**Date Currency Value in m** 19.09.2022 EUR 1,180



Fiscal Year End: 31.12.

Financial Figures					
in m EUR	2021	2020	2019	2018	2017
Accounting (as at 31.12.)	IFRS	IFRS	IFRS	IFRS	IFRS
Revenue	4,282.40	4,115.10	3,779.40	3,774.40	2,972.20
Net Profit	250.90	-19.40	154.20	264.80	324.90
EPS	1.25	-0.10	0.77	1.32	1.62
Dividend	0.49	0.00	0.62	1.31	1.31
Cashflow	398.20	571.30	424.20	362.00	266.10
Total Assets	4,141.30	3,874.50	3,777.10	3,345.10	3,223.30
Equity Ratio (%)	19.00	15.03	14.74	13.08	15.87
Employees (number)	36,272	36,291	34,296	34,074	33,992

\* Source: Berlin Stock Exchange

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#### **KROMI Logistik AG**

#### **Company Profile**

KROMI Logistik AG is one of the world's leading providers of tool management and is thus an important partner for the manufacturing industry. The company combines technology, innovative data management and efficient logistics processes to create solutions that support machining companies in optimising tool availability and tool use. Networked dispensing machines in production and digital inventory controlling ensure that the tools required in each case are available at exactly the right time and in the right place. In addition to the manufacturer-independent procurement and management of tools, the work processes on the machines are continuously analysed and the resulting potential for improvement is integrated into the overall concept in a customised manner. Machine manufacturers and automotive suppliers in particular use these services. KROMI is active at four locations in Germany, as well as in several European countries and Brazil.

#### **General Information**

Address: Tarpenring 11 Contact: Claudius Krause Country: Deutschland 22419 Hamburg E-Mail: krause@cometis.de Sector: Freight transport Internet: www.kromi.de Phone: +49-40-537151-0 Fiscal Year End: 30.06

#### **Authorities**

Executive Board: Bernd Paulini (chair), Christian Auth

Supervisory Board: Ulrich Bellgardt (chair), Jens Große-Allermann (deputy), Felix Höger, Stephan Kleinmann, Prof. Dr. Eckart Kottkamp

#### Reportable Shareholders

Ordinary Shares: Investmentaktiengesellschaft für langfristige Investoren TGV (81.73%)

Developme	nt of Share Capital			
Date	Number of Shares	Capital	Currency	
currently	4,124,900	4,124,900	EUR	
06/2021	4,124,900	4,124,900	EUR	
06/2020	4,124,900	4,124,900	EUR	
06/2019	4,124,900	4,124,900	EUR	

Listed	Secu	rities

WKN **Security Name** 

DE000A0KFUJ5 A0KFUJ KROMI Logistik AG Inhaber-Akti...

#### Market Value

Currency Value in m 19.09.2022 EUR 25



Financial Figures					
in m EUR	2022	2021	2020	2019	2018
Accounting (as at 30.06.)	IFRS	IFRS	IFRS	IFRS	IFRS
Revenue	80.46	76.40	69.45	74.79	80.38
Net Profit	1.07	0.32	-3.14	-1.11	-2.03
EPS	0.26	0.08	-0.76	-0.27	-0.49
Dividend	0.00	0.00	0.00	0.00	0.00
Cashflow	3.34	4.80	7.16	-1.83	6.17
Total Assets	39.19	41.85	40.40	47.59	45.92
Equity Ratio (%)	59.14	51.22	52.11	47.13	51.79
Employees (number)	197	201	202	196	181

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#### Available separately:

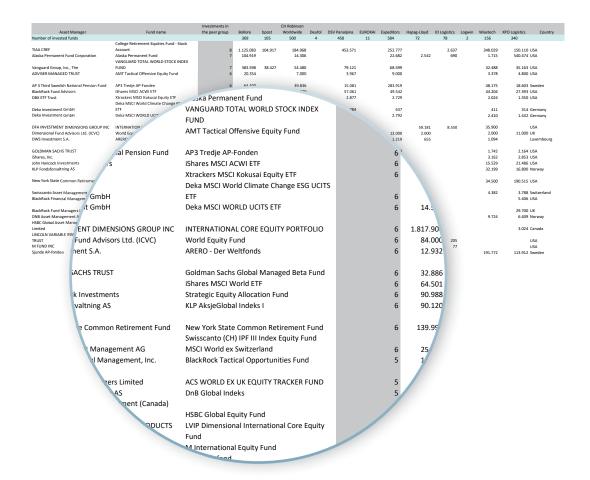
# WORLD INVESTMENT STUDY TRANSPORT & LOGISTIC: MATRICES+

Exclusive data matrices of logistics-related investments of the international fund industry, available for ten different market segments. The matrices are made to order and are therefore always up to date!

The combination of the company and fund ownership databases (that form the basis of the World Investment Study Transport and Logistics), provides a unique insight into the logistics-related investments of the international fund industry in the respective market sectors considered.

- ✓ This represents the largest investor group on the stock market, which is why their
  actions have a major influence on share prices.
- ✓ A sound insight into this area is therefore of strategic relevance for every listed company in the logistics sector or its CFO, as well as for each of its capital market service providers!
- ✓ The comparison with the respective peer group makes potential investors aware of what is essential:
  - In general, for the targeted expansion of the investor distribution list
  - In particular, e.g. for the preparation of capital measures
  - For the planning or controlling of roadshows, for example in the context of an IPO, a capital increase, a new product launch or for announcing analyses
- ✓ In addition, it becomes apparent how one's own (stock market-oriented) company is perceived on the capital market in comparison to other sectors. If, for example, shares of a company are clearly underrepresented in the funds for no apparent reason, this indicates deficits in addressing investors.
- ✓ Each of the ten matrices available are also relevant for all financial institutions and consultancies that deal with the various segments of the logistics industry from a capital market perspective.

## The individual matrices contain a total of more than 1,200 top funds that are most heavily invested in the featured companies!



A separate matrix is available for the following segments of the logistics market:

- 1. Top logistics companies
- 2. Logistics companies incl. land transport and contract logistics
- 3. CEP
- 4. Air freight/airports incl. specific suppliers
- 5. Sea freight/ Ports/ Ship financing incl. specific suppliers
- 6. Rail transport incl. specific suppliers
- 7. Logistics suppliers
- 8. Commercial vehicle manufacturers and their suppliers
- 9. Logistics real estate
- 10. Logistics IT



### WORLD INVESTMENT STUDY

## **TRANSPORT & LOGISTIC**

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<u>The</u> unique overview of listed companies from the logistics sector! Information • Authorities • Reportable Shareholders • Financial Figures

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Available separately:

## WORLD INVESTMENT STUDY

# TRANSPORT & LOGISTIC: MATRICES+

Exclusive data matrices of logistics-related investments of the international fund industry, available for ten different market segments!

**Excel Data Matrices** 

Publication Date: Order-related

Price: 3500 Euro excl. VAT per matrix category



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Phone: +49 040 237 14-240

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